

Navigate volatility with confidence



LAUNCHING

TRUSTMF Arbitrage Fund

(An open-ended scheme investing in arbitrage opportunities)

NFO Period: 18th August 2025 - 22nd August 2025



WHY ARBITRAGE FUNDS?



Risk-adjusted returns with low volatility



Non-Correlation with Equity Market



Lowest risk in equity segment



Minimal Credit Risk



Tax Efficient



Low exit load/period

ARBITRAGE FUND TAXATION

Details	Arbitrage Funds	Liquid Funds / Fixed Income Schemes	Traditional Fixed Income Instruments
Type of Schemes	Hybrid Mutual Fund Scheme (for taxation purpose Equity Oriented Scheme)	Specified Mutual Fund Scheme	Not Applicable
Short Term Capital Gain (STCG) Tax Rate	20% + SC & Cess	Applicable Tax Slab Rate	Applicable Tax Slab Rate
Long Term Capital Gain (LTCG) Tax Rate	12.5% + SC & Cess (above LTCG of Rs.1.25 Lakh)	Applicable Tax Slab Rate	Applicable Tax Slab Rate
Holding Period to avail LTCG Tax Rate	>12 months	Not applicable	Not applicable

SC = Surcharge, STCG = Short Term Capital Gain, LTCG = Long Term Capital Gain. Source: Union Budget 2025. In view of the individual nature of the tax consequences, each investor is advised to consult his/her own professional tax advisor. Investment in Mutual Funds is subject to market and various other risks and there are various factors that can impact the performance of the scheme. **It is advisable to consult your financial advisor to understand these factors before investing.** The above table assumes an Arbitrage Fund with more than 65% exposure in listed domestic equity & equity related instruments.

WHY TO INVEST IN TRUSTMF ARBITRAGE FUND

Fully Hedged Portfolio

Under normal circumstances, the portfolio will be fully hedged using derivatives

Follows Simple Fixed Income Investment Philosophy

With a focus to avoid duration or credit call, making it simple and true to the risk profile of the category

Source Scheme for STP

The Scheme may act as a "Source Scheme" to initiate systematic transfer plan (STP) into Equity Schemes offered by Trust Mutual Fund

Short to Medium Term Investment Horizon

Ideal for the investment horizon of 3 months and above

No Directional Calls on Market

Returns of the schemes are not dependent upon market direction

Diversification

The Scheme may serve as stabilizing component in a diversified portfolio by delivering returns that are relatively independent of equity market movements

Tax Efficient Returns for Investors in Higher Tax Slabs

As the scheme is classified as Equity Oriented Mutual Fund Scheme for Taxation purpose as per Income Tax Act

Backed by Expertise

Managed by skilled investment team to identify and execute arbitrage opportunities efficiently

WHO SHOULD INVEST IN ARBITRAGE FUNDS?

All Type of Investors

As a small part of their liquid assets for short term needs / emergencies

Investors with Surplus Funds

Looking to temporarily park excess funds with low risk and better tax efficiency.

Conservative Investors

Risk-averse investors seeking for low volatility and better risk-adjusted returns

Investors opting for STP

As a Source scheme to initiate systematic transfers (STP) into equity-oriented schemes

Investors in Higher Tax Slab

Seeking equity taxation benefits

Portfolio Diversifiers

Wanting market-neutral exposure without directional risk

TRUSTMF ARBITRAGE FUND- KEY FEATURES



Scheme Name

TRUSTMF Arbitrage Fund



NFO Period

18th August 2025 -
22nd August 2025



Type of Scheme

An open-ended scheme investing in arbitrage opportunities



Fund Manager

**Mr. Mihir Vora and
Mr. Sachin Parekh**



Category

Arbitrage Fund



Benchmark

NIFTY 50 Arbitrage Index



Plan & Option

Regular and Direct Plan. Growth Option Only



Minimum Investment Amount

Purchase (Incl. Switch-in) Minimum of Rs.1,000/- and in multiples of any amount thereafter



Load Structure

Entry Load: Nil,
Exit Load: 0.25% If redeemed / switched out within 7 days from the date of allotment, Nil - if redeemed/ switched out after 7 days from the date of allotment.



Scheme Objective

The investment objective of the scheme is to generate capital appreciation and income by predominantly investing in arbitrage opportunities in the cash and derivatives segment of the equity market, and the arbitrage opportunities available within the derivative segment and by investing the balance in debt and money market instruments. There is no assurance that the investment objective of the scheme will be realized.



Indicative Asset Allocation Pattern

Under Normal Circumstances:-

Equity and equity related instruments including equity derivatives : **65%-100%**

Debt & Money Market instruments including Units of fixed income mutual fund schemes and margin money deployed in derivative transactions : **0% - 35%**

Under Defensive circumstances:-

Equity and equity related instruments including equity derivatives : **0%-65%**

Debt & Money Market instruments including Units of fixed income mutual fund schemes and margin money deployed in derivative transactions : **35% - 100%**

(To know more about defensive circumstances, derivative exposure and a detailed asset allocation, please refer to the Scheme Offer Documents)

DISCLAIMER, PRODUCT LABEL, RISKOMETER

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Product Label	Scheme Riskometer	Benchmark Riskometer
TRUSTMF Arbitrage Fund (An open-ended scheme investing in arbitrage opportunities) This product is suitable for investors who are seeking*: <ul style="list-style-type: none"> Short to Medium Term return generation. Predominantly investing in arbitrage opportunities in the cash and derivatives segment of the equity market. * Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	<p>RISKOMETER The risk of the scheme is Low</p>	<p>RISKOMETER The risk of the Benchmark is Low</p>

The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully